

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.						
Scrip Code, Name of the scrip, class of security		501301						
Quarter ended:		31st March 2011						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group								
Held by public								
Total								
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group								
Held by public								
Total								
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group		6539627	94.94		11.86			
Held by public		348716	5.06		0.63			
Total		6888343	100.00		12.50			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		55125417						
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group						NIL	NIL
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	14	33757404	33748911	69.98	69.98		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (1)	14	33757404	33748911	69.98	69.98		
(2)	Foreign						NIL	NIL
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	14	33757404	33748911	69.98	69.98		
(B)	Public Shareholding						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	2	1687696	1687696	3.29	3.29		
(b)	Financial Institutions / Banks	17	23884	21477	0.05	0.05		
(c)	Central Government / State Governments(s)	7	394628	177010	0.82	0.82		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	741081	740781	1.53	1.53		
(f)	Foreign Institutional Investors	28	837391	837391	1.74	1.74		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	58	3584680	3364355	7.43	7.43		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	659	1445680	1416838	3.00	3.00		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	22782	6073780	5445719	12.59	12.59		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	98	3322597	3272233	6.89	6.89		
(c)	Any Other (specify)							
i	Trusts	9	14220	14220	0.03	0.03		
ii	Directors & their relatives	11	38713	38041	0.08	0.08		
	Sub-total (B) (2)	23559	10894990	10187051	22.59	22.59		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	23617	14479670	13551406	30.02	30.02	NA	NA
	TOTAL (A)+(B)	23631	48237074	47300317	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	23631	48237074	47300317	100.00	100.00		



(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : Tata Investment Corporation Ltd.
 Scrip Code : 501301
 Quarter ended : 31st March 2011

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Tata Global Beverages Limited	140000	0.29			NIL
2	Ewart Investments Ltd.	760788	1.58			NIL
3	Tata Sons Ltd.	31453660	65.21			NIL
4	Tata Refractories Ltd.	8493	0.02			NIL
5	Kalimati Investment Co. Ltd.	164041	0.34			NIL
6	Tata Chemicals Ltd.	416360	0.86			NIL
7	Tata Trusts - Ratan Naval Tata	21037	0.04			NIL
8	Trent Brands Ltd.	17325	0.04			NIL
9	Af-taab Investment Co. Ltd.	750000	1.55			NIL
10	Trent Limited	25700	0.05			NIL
TOTAL		33757404	69.98			NIL

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Franklin Templeton Mutual Fund A/C Templeton India Growth Fund	687696	1.42
2	Templeton India Equity Income Fund	900000	1.87
TOTAL		1587696	3.29

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category Of Shareholders (Promoters/PUBLIC)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	-----N.A.-----			
2	-----N.A.-----			
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	-----N.A.-----			
2	-----N.A.-----			
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	-----N.A.-----			
2	-----N.A.-----			
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group Indian		NA	NA			
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	33757404			33757404	69.98	69.98
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (1)	33757404	0	0	33757404	69.98	69.98
(2)	Foreign		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	33757404	0	0	33757404	69.98	69.98
(B)	Public Shareholding Institutions		NA	NA			
(a)	Mutual Funds / UTI	1587696			1587696	3.29	3.29
(b)	Financial Institutions / Banks	23884			23884	0.05	0.05
(c)	Central Government / State Governments(s)	394628			394628	0.82	0.82
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	741081			741081	1.53	1.53
(f)	Foreign Institutional Investors	837391			837391	1.74	1.74
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (B) (1)	3584680	0	0	3584680	7.43	7.43
(2)	Non-Institutions		NA	NA			
(a)	Bodies Corporate	1445680			1445680	3.00	3.00
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	6073780			6073780	12.59	12.59
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3322597			3322597	6.89	6.89
(c)	Any Other (specify)						
i	Trusts	14220			14220	0.03	0.03
ii	Directors & their relatives	38713			38713	0.08	0.08
	Sub-total (B) (2)	10894990	0	0	10894990	22.59	22.59
	Total Public Shareholding (B) = (B)(1)+(B)(2)	14479670	0	0	14479670	30.02	30.02
	TOTAL (A)+(B)	48237074	0	0	48237074	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
(1)	Promoter and Promoter Group						
(2)	Public						
	GRAND TOTAL (A)+(B)+(C)	48237074	0	0	48237074	100.00	100.00

